

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28 February 2013

To: Hong Kong Exchanges and Clearing	ng Limited							
Name of Issuer Hopefluent Group Holdings Ltd. Date Submitted 1 March 2013								
I. Movements in Authorised Share Cap	ital							
1. Ordinary Shares								
(1) Stock code : 733 Descri	iption : Ordinary	Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000					
Increase/(decrease)								
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000					
(2) Stock code :Descri	iption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

reference	Par value (State currency)	Authorised share capital (State currency)
reference	(State	capital
	-	
f other	Par value (State currency)	Authorised share capital (State currency)
	-	
		onth (State

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month (31/1/2013)	478,518,865		_			
Increase during the month Balance at close of the						
month (28/2/2013)	478,518,865					

III. Details of Movements in Issued Share Capital

	ons (under Sh	are Option Schen	nes of the Issue	er)		
Particulars of share option scheme including EGM approval date		M		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and		Movement duri	ng the month		pursuant	month
class of shares					thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
(/ /)						
Ordinary shares						
(Note 1)						
_						
2.						
						
(/ /)						
shares		-				
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
(Ivote 1)		To	otal A. (Ordin	ary shares)		
		10	Prefere)	nce shares)		
			(1)	Other class)		
Total funds raised dur	ing the month	n from exercise o	•			
options (State currence		i iioiii excicise o	1			
			-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (1 1)(dd/mm/yyyy) (Ordinary shares)____ Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted thereto close of the of preceding month amount during the Amount at close Class and description outstanding month month of the month 1. Exchangeable bonds HKD \$218,400,000 0 \$ 218,400,000 0 91,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares HK\$2.40 Exchange price AGM approval date (if applicable) (dd/mm/yyyy)) (16 /05 /2012) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares)_____ (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	ner Movements in	issued silme	Сарла				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable				
				(Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(11	`		
				EGM approval date: (dd/mm/yyyy)	(//			
					(/ /	')		

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								Шошп
			0	Class of shares issuable (Note 1)		`			
5.	Scrip dividend	At price :	State currency —	 Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									-
				Class of shares redeemed (Note 1)			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		

			No. of new	No. of new
			shares of	shares of
			issuer issued during the	issuer which may
			month	be issued
			pursuant	pursuant
			thereto	thereto as at
			thereto	close of the
Tune of Issue				month
Type of Issue				111011111
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable			
	(Note 1)			
10. Other (Please specify) At price: State	T	(///)		
(Please specify) At pince: currency	Issue and allotment date:	(, ,)		
	(dd/mm/yyyy)			
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Total E. (Or	dinary shares)		
	(Pref	erence shares)		
		(Other class)		
Total increase in ordinary shares during the month (i.e.	Total of A to E):	(1)		
		(2)		
		(2)		
Total increase in preference shares during the month (i	.e. Total of A to E):			
Total increase in other classes of shares during the mor	nth (i.e. Total of A to E):			
(These figures should be the same as the relevant figur	es under II above ("Movemer	nts in Issued Sl	hare Capital")	.)

Remarks (if any):		
Submitted by:	Lo Yat Fung	<u> </u>
Title:	Director	<u></u>
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.